Introduction

This document covers configuration of SSO Plugin for BMC Mid Tier, HP Web Tier and products supported by the SSO Plugin authentication service.

The JSS support website contains documents for other components and there are also many videos to assist with installing the SSO Plugin.

Terminology

Throughout the document, the following key terms are used:

- **product** refers to BMC Mid Tier or HP Service Manager.
- **Java web server** refers to the product running the product, ie Apache Tomcat, JBoss, Oracle Weblogic, Websphere, etc.

Java version support

The product is designed to support all modern versions of the Java Virtual Machine from 1.6.0 and we recommend you use the latest version, ie 1.6.0_31.

There are issues with versions of JVM 1.7.0, 1.7.0_01, 1.7.0_02 and 1.7.0_03. Please install version 1.7.0_04 or greater if you have a need to use the 1.7 JVM.

Using IBM's Java (ie with Websphere)

The IBM 1.6 JVM is also supported, but this JVM receives far less attention from IBM than the Oracle versions receive, so we recommend running with an Oracle JVM wherever possible. The process of configuring Kerberos under the IBM JVM is also a little more complicated.

BMC AR System

There are no further patches required to the BMC Mid Tier when running with an IBM Java.

HP Service Manager

Websphere 7+ is supported by SSO Plugin. HP supply an ear file distribution of Web Tier but this packaging isn't necessary and a war file can be deployed.

When using the IBM JVM (ie with Websphere) and HP Service Manager Web Tier, the jars from the ibm-jre directory must be placed into the Web Tier WEB-INF/lib directory prior to deployment.

The automatic web.xml patching tool does not work within Websphere so the application must be setup in a standalone environment. Therefore, prior to deploying a patched war file to Websphere, deploy to Tomcat and configure SSO Plugin. This ensures the web.xml file is correctly patched (by SSO Plugin) and allows the HP SM client certificates to be tested. It is also much easier to deploy and test within a Tomcat environment than Websphere.

Java web server support

The product is designed to work across all modern Java web servers including Apache Tomcat and "Java application servers" such as Oracle Weblogic, IBM Websphere, RedHat JBoss, etc.

The product requires write access to a configuration file jss-ssoplugin.properties on all deployments apart from BMC AR System. It also automatically patches product files when deployed to BMC AR System and HP Web Tier.

Reading and writing to local files can be problematic on all but Apache Tomcat when the application is deployed from a war file, because the Java application servers typically deploy the application to a

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temporary directory each time it is started. Hence, if SSO Plugin updates a local file, the changes are lost on the next restart.

Therefore, when using a Java application server, ensure the application is deployed in an exploded fashion and will not be copied elsewhere during deployment - consult the application server documentation for more details on the deployment process.

It is also possible to set the JVM environment variable jss-ssoplugin.properties to a path that points at a copy of the configuration file that is in a safe location, such as inside the web server root folder, and manually patch the Java application, i.e., the contents of the war file. This will allow a fully patched war file to be deployed with the only local file dependency being the jss-ssoplugin.properties file.

Given the range of application integrations supported by SSO Plugin, please consult JSS for further advice.

**IBM Websphere**

If you are using IBM Websphere 6.1+, use the WAS console to ensure the com.ibm.ws.jsp.jdkSourceLevel custom property is set to 15 (for SSO Plugin 3.6) and 16 (for SSO Plugin 3.7+) on the web extension file or the custom WebContainer.

The following screenshot shows the setting within the console:

![Application Servers](image)

**Authentication service**

The authentication service a generic version of SSO Plugin that can be used to provide SSO to a wide range of web applications (such as HP Asset Manager and Kinetic Request). The authentication service installation document covers the installation steps for each supported product but the configuration of SSO Plugin is covered in this document.

Whilst this document contains a lot of BMC Mid Tier and HP Web Tier specific documentation, the configuration interface and the authentication methods sections contain relevant configuration information.
**Accessing web interface**

After the installation files have been copied to the web component (see the relevant product installation guide) and the web server (ie Tomcat) has been restarted, you should be able to access the web interface at the following URL:

- BMC Mid Tier: [http://host/arsys/jss-sso/index.jsp](http://host/arsys/jss-sso/index.jsp)
- HP Web Tier: [http://host/webtier/jss-sso/index.jsp](http://host/webtier/jss-sso/index.jsp)
- Authentication service: The URL is present in the relevant section of the authentication service installation document.

If you can not gain access to the SSO status page below, please consult JSS support for advice.

![SSO Interface](image)

**Logging into the web interface**

The SSO interface is protected by a password and the default values are as follows:

- BMC Mid Tier: The standard Mid Tier configuration interface password, ie arsystem by default.
- HP Web Tier / Authentication service: The default password is jss. You may modify this in through the SSO setup and are advised to do so.

Once logged in, the configuration link is available allowing the product to be configured.

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Configuration interface

The configuration interface provides a range of features to configure SSO Plugin in the web component, including configuring the SSO integration, mapping the SSO username to the product username, actions to perform when a user has no SSO enabled account in the product, and setting the log level. Each section is described in detail below.

Logging

This controls the SSO Plugin log level which writes to the Tomcat stdout.log/catalina.out file. We recommend you select information or 'warnings only' for production use, debugging when configuring the SSO Plugin, and trace when you're trying to resolve an issue with the help of JSS. Trace will generate a lot of low level logging and is required by JSS to resolve issues. It is not suitable for production use.

Matching the SSO username to a product account

For SSO to work correctly, SSO Plugin has a range of features to match the SSO username to the product username.

- For BMC AR System, an entry must exist in the User form **with a blank password**.
- For HP Service Manager, an entry must exist in the Operators table.

In many organisations this won't be the case, and SSO Plugin provides a range of functionality to resolve this problem.

Default configuration

The default SSO Plugin configuration is suited to most organisations. It assumes the product user names do not contain Windows domain names and is as follows:

1. Strip domain names, ie removing the Windows domain from the SSO username.
2. Match the user in the product case insensitively, to avoid database case sensitive login name issues.
3. When no account is matched in the product, redirect the user to the product login page.

Detailed overview of the username matching process

The following illustrates the process of deciding how to match an SSO user to a product user:

1. If User domain is set to 'strip domain' then a Windows domain name will be stripped from the SSO username. If the username a distinguished name (DN), as it would be if using X509/CAC then this feature extracts the cn or uid value (ie X from "cn=X, ou=Y, ou=Z.." or "uid=X, ou=Y, ou=Z..”).
2. If case sensitivity is set to convert to upper or lower then username is modified.
3. Perform one of the following:
   1. If user aliasing is enabled, execute query against the product user database and if a user is returned, login with that user.
   2. If match case insensitively is selected then search for a user.
   3. If user domain is set to try matching either way, search for a user entry with or without the Windows domain name.

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4. Query the product user database to see if a user exists matching the SSO username when 'strip domain' set, or the domain name and username when 'use domain and username' set.

If there is no match for any of the username matching options then run the action selected for when a user has no SSO account.

Looking up a user through a query

This allows you to run a query against the product user database to return a product login name using the SSO username (and optionally domain name) as part of the query. You can use any field in the product user database as part of the query.

When writing the query, you can use the following place holders which will be replaced with real values.

1. $SSO_USER$
   a. The SSO username.
   b. The OpenID identifier, if using OpenID authentication.
   c. The X509/LDAP username value of the matched user, ie if the user DN is cn=X, ou=Y, ou=Z then $SSO_USER$ is set to X.

2. $SSO_DNS_DOMAIN$
   a. The Windows DNS domain name, if using built-in AD integration. This will always contain the DNS domain name apart from when a client authenticates via NTLM from a domain not configured with SSO Plugin, ie through Active Directory trust relationship. This is because the DNS domain name isn't available in this scenario.
   b. The OpenID Provider, if using OpenID authentication.
   c. The X509/LDAP parent Distinguished Name of the matched user, ie if the user DN is cn=X, ou=Y, ou=Z then $SSO_DNS_DOMAIN$ is set to ou=Y, ou=Z.

3. $SSO_NB_DOMAIN$: The Windows NetBIOS domain name (if using built-in AD).

For example, user dkellett is logged into the Windows domain CORP (dns: development.jss.com) then the values are as follows:

1. $SSO_USER$: dkellett
2. $SSO_DNS_DOMAIN$: development.jss.com
3. $SSO_NB_DOMAIN$: DEVELOPMENT

If you want to pass the value returned from the Windows authentication system (i.e. user@domain or DOMAIN\user) to $SSO_USER$, do not set user domain to strip domain.

BMC AR System

If no user is matched in the product after executing a user aliasing query, the request is rejected if the BMC ITSM user provisioning module is enabled.

If the create user provisioning module is enabled, a user will be created and the query will run again, but please note that to use this specialised feature, the query must run against both the Login Name and custom fields.

Convert to upper or lower case

The AR query does not allow the use of toupper or tolower, standard SQL functions that are required for case sensitive databases when dealing with mis-matched data. This is partially addressed by using the case sensitivity drop down on the setup page, above the user aliasing controls. If this is set to 'convert to lower' or 'convert to upper', the SSO username and domain are modified appropriately before the query is executed.
For example, if an SSO username is DKellett@dns.domain and the query
'8'="$SSO_USER$@$SSO_DNS_DOMAIN" is configured, if convert to upper is selected then the query
'8'="DKELLETT@DNS.DOMAIN" will be executed against the User form.

Typical use cases

BMC AR System

Case 1
If the User form holds the SSO usernames in field 536870912 and the SSO user is held in this field, set the alias query to '536870912' = "$SSO_USER$".

When this query is executed against the User form, the $SSO_USER$ string is replaced with the username, and the value for the Login Name field is returned. This value is then used to connect to AR System.

Case 2
If you have a policy of storing all SSO accounts in the format user@dns.domain within field 536870912 on the User form, use the following query:

'536870912' = "$SSO_USER@$SSO_DNS_DOMAIN".

Please note
Do not use field 117, known as the "authentication field". This has been reserved by BMC and AR System behaves differently when passing information to AREA plugin when this field is populated.

HP Service Manager

Case 1
If the Operators table has login names that do not match the SSO usernames, a new field called SSOid can be added and the SSO usernames placed in this field.

The alias query is set to SSOid="$SSO_USER$".

When this query is executed against the Operators table, the $SSO_USER$ string is replaced with the username, and the value for the Login Name field is returned.

This value is then used to connect to Service Manager.

For example, if the SSO username is bob and the Operator entry with Login Name john has bob in the SSOid field, a user with the SSO username bob will be logged into Service Manager as user john.

Case 2
Consider a deployment where the SSO username, in the format user@dns.domain, is stored in the field SSOid. However, there are existing users with the SSO username stored in the Login Name field.

The following query will search for an Operator record with SSOid set to user@dns.domain and if one is not found, a record with the Login Name set to user@dns.domain.

SSOid="$SSO_USER@$SSO_DNS_DOMAIN"|name=""$SSO_USER@$SSO_DNS_DOMAIN""

Note, the Login Name field is referenced by the field name when using a query, because name is defined out of the box in the Operator webservice, updated during the installation process.

User aliasing and Open ID

The user aliasing feature is used for the configuration of Open ID. When using Open ID, the $SSO_DOMAIN$ place holder is used to hold the Open ID Provider, and $SSO_USER$ is used for the Open ID Identifier.

Configuring Open ID is described in more detail in the Open ID section of the document.
Automation

This section contains features that improve on boarding when a user does not have an SSO enabled account in the product.

When an account has been identified in the product user database, the following actions are performed automatically:

- For BMC AR System, disable password management is set to true, and user must change password is set to false.
- For HP Service Manager, expire password is set to false.

These actions are performed because an SSO user should not be presented with a user interface to change their password when they login via SSO.

Automatically SSO enable accounts

This feature is specific to BMC AR System.

If a User account has a password set, it is not SSO enabled. This is one of the most common failure points during the SSO process: a user has a password assigned.

When a user has passed through the SSO process and has a password set in the User form, this option will remove the password, SSO enabling the account and avoiding a failed SSO login.

Please note, this does not mean the user can login manually with a blank password. Logins with a blank password are prohibited when SSO is enabled on the AR System.

Actions available when a user has no SSO account

The SSO Plugin provides a range of options to deal with the scenario where an SSO user has no valid SSO account in the product. This forms an important part of integrating the SSO Plugin into a corporate environment where there are thousands of users, with many leaving and joining on a daily basis.

The configuration page contains a section marked ‘when SSO user has no valid User form entry’ and the options are described below.

Redirect user to login page

Users who do not have an SSO enabled account in the product will be redirected to the product login form.

For BMC AR System, the browser redirects to the JSS login page and if SSO Plugin has been configured to integrate with built-in authentication that includes NTLM, an option to login with Windows credentials is provided. A Windows login requires an SSO enabled account in the User form.

If a user login is successful, the credentials are passed through the matching process as if the user had passed through SSO. This means that user aliasing etc. will be actioned when retrieving the user from the product for which to login.

For HP Service Manager, the browser redirects to the HP login page.

Redirect user to manual NTLM login page

This feature only exists on HP Service Manager. This Windows login page is available if SSO Plugin has been configured with built-in authentication that includes NTLM. It allows a user to enter their Windows login details, which are validated against the Active Directory before allowing the login.
If a user login is successful, the credentials are passed through the matching process as if the user had passed through SSO. This means that user aliasing etc. will be actioned when retrieving the user from the product for which to login.

**Simplifying product configuration**

This functionality allows you to remove the product LDAP integration configuration (ie BMC AREA LDAP plugin(s) on BMC AR System) because by doing so, you reduce the number of components to configure in product.

For BMC AR System and HP Service Manager, the Windows client tools requires the product LDAP configuration so if users need to login to the client with their Windows credentials, the plugin must still be configured. However, for many implementations, users only require browser access and hence this functionality will be beneficial.

**Dynamically creating a user account in BMC AR System**

The feature is specific to BMC AR System but will be ported to HP Service Manager in the future.

When a user has no account in the User form, a new entry can be created from a template entry. When this option is selected, the name of an existing User form entry will be required to be used as a template for new entries. The new entry will be created by copying all fields from the template entry, replacing the login name with the SSO user name from the request.

If a user has an existing entry but it's not correctly configured then they will be redirected to the login page.

**Redirect to the ITSM user registration page**

The feature is specific to BMC AR System but will be ported to HP Service Manager in the future.

If the user doesn't have an SSO enabled account, they will be redirected to a page that allows them to enter some information on themselves (ie first name, last name, phone number, email address) and a new ITSM People record will be created.

Assuming this process is completed successfully, the user will have access to BMC ITSM without having to call the service desk and ask someone to manually create their account.

**Raise an incident in BMC ITSM**

The feature is specific to BMC AR System but will be ported to HP Service Manager in the future.

If the user doesn't have an SSO enabled account, or an error occurs creating one using the create User form or ITSM user registration functionality, an incident will be raised and the user will be redirected to a page with the incident number.

To configure this feature, use the SSO Plugin Administration Console within ITSM to map values into the new incident. This feature is covered in more detail in the installation guide for BMC AR System.

**Pass to Mid Tier**

This feature is specific to BMC AR System. The AR System server has a feature to authenticate unregistered users, where an unregistered user is defined as not having an entry in the User form.

SSO Plugin looks for the SSO user in the User form before passing back the user to Mid Tier, and allows a login page to be displayed if there is no match in the User form. However, if authenticate unregistered users is enabled, the administrator may wish SSO Plugin to pass the SSO user back to Mid Tier even when there is no entry in the User form, so the SSO user is logged in as an unregistered user.

To enable 'authenticate unregistered users' in AR System, log in as an administrator and go to AR System Administration / Server Information and locate the EA tab.

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If AR System isn't correctly configured, the default BMC Mid Tier behaviour (an ARERR623 error page) will be exhibited after SSO Plugin has passed the SSO user into Mid Tier.
Authentication methods

There are a number of ways to integrate the product into your network and each are described in detail in this document, however an overview follows:

1. Built-in Kerberos/NTLM for Active Directory, also known as Integrated Windows Authentication (IWA) without IIS. This is suitable for when there is a single Java web server and no load balancer.

2. Built-in Kerberos/NTLM, custom settings. This allows for advanced IWA configurations when (1) is not suitable, ie when there are multiple Java web servers behind a load balancer. Please consult this technical article for more information.

3. Integrated Windows Authentication performed by IIS. For security and simplicity, we recommend built-in Kerberos/NTLM for Active Directory instead of this integration where possible.

4. Using a third party authentication system such as RSA Access Manager (ClearTrust), CA SiteMinder, Novell Access Manager, or retrieving the username from a header/cookie.

5. OpenID, which requires two new fields in the product user table and user aliasing configured.

6. Generic REMOTE_USER, a JAAS plug in or X509 client certificates.

7. SAMLv2 for integration with Microsoft ADFS2, Ping Federate, Symphony Identity Federation Manager and other third party products.

When you set the SSO Plugin configuration, it will update the product web.xml file to add the instructions that allow SSO Plugin to secure the product.

In rare cases where this fails, the web.xml.patch file (located in the product WEB-INF directory) can be manually applied to the web.xml file.

Please note, the Java web server may need restarting once SSO Plugin has patched the web.xml file and this will be communicated to the user.

Integrating with an Active Directory

The product contains an implementation of the Microsoft Integrated Windows Authentication protocol. This allows users to open a browser, commonly IE, and navigate to the product without being prompted to login.

When the Java web server is running on a Windows server, the Windows native NTLM/Kerberos Active Directory integration requires no prerequisites.

When the Java web server is not running on a Windows server or a more complex IWA configuration is required, there are a number of prerequisites:

1. Creating the service account: This is a computer account in the Active Directory used by SSO Plugin to validate SSO tokens.

2. Enabling large Kerberos token support in Tomcat: Tomcat must be specifically configured to allow large Kerberos tokens to avoid some users receiving authentication errors.

The sections below provide an overview of these tasks, plus other useful information that should be reviewed before implementation.

Once you have reviewed this section, skip to either Built-in Kerberos/NTLM for Active Directory if you are configuring a single Java web server, or Built-in Kerberos/NTLM custom settings if configuring multiple Java web servers behind a load balancer.

The custom settings provide both advanced options and the ability to configure a single Kerberos user account required for a load balanced configuration.

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Creating the service account

The script is called set-service-account.cmd and is included in the installation files. Copy it to your Active Directory, run it, and you can almost certainly accept the default options. It will create a computer called JSS-SSO-SERVICE – note down the password it generates! Accept the default option (no) for “Do not require Kerberos pre-authentication” unless otherwise instructed by JSS.

The script also asks you for the hostnames on which a user will connect to the product (typically when running behind a load balancer) – please provide both the hostname and the fully qualified hostname, ie myserver and myserver.domain.com.

If you do not wish to run our script, refer to the section manually creating a service account (Computer object).

You must create a separate service account for each deployment of SSO Plugin. Name them appropriately, ie JSS-SSO-DEV, JSS-SSO-UAT, JSS-SSO-PRD1, JSS-SSO-PRD2, etc. This means you must create a service account for EVERY instance of a Java web server using a service account.

Allowing large Kerberos tokens in Tomcat

SSO Plugin should provide a warning on the status page if any action is required with respect to Kerberos tokens.

Kerberos tokens are sent by the browser. By default, Tomcat has a hard coded limit of 4Kb for an HTTP header, and if the Kerberos token exceeds 4Kb then Tomcat returns status code 400 without passing the request to the product. The standard BMC Tomcat distribution has been known to have 8Kb set, which is inadequate.

Open the Tomcat server.xml file (in the conf directory) and look for the HTTP connector:

```xml
<Connector port="8080" protocol="HTTP/1.1"

and add a maxHttpHeaderSize attribute, which is given a value in bytes (6500 is almost 64Kb):

```xml
<Connector port="8080" protocol="HTTP/1.1" maxHttpHeaderSize="65000"

Restart Tomcat and check the product still works as expected.

Using a load balancer

If running multiple product instances, a separate service account is required for each instance. However, when creating the accounts, only one can have the service principal names (required for Kerberos) associated with it.

Please review the load balancing / F5 / VIP section for more details.

Windows Vista, 7, 2008 and AES 256 bit encryption

SSO Plugin should provide a warning on the status page if any action is required with respect to encryption.

Without a patch from Sun, due to US export rules, the standard Java Virtual Machine does not support 256bit encryption and cannot decode AES 256bit tokens. AES 256bit tokens are often generated by IE when using a Windows 2008 Domain Controller and a Windows Vista/7+ client.

To enable AES 256bit support, you need to download and install the Sun "Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction Policy Files", currently available from http://java.sun.com/javase/downloads.

Installing the patch is easy: You unzip two jar files and place them in the JRE lib/security directory.

For your information, the Java Security documentation includes the following explanation:

"The JCE framework within JDK includes an ability to enforce restrictions regarding the cryptographic algorithms and maximum cryptographic strengths available to applications. Such restrictions are
specified in "jurisdiction policy files". The jurisdiction policy files bundled in Java SE limits the maximum key length. Hence, in order to use AES256 encryption type, you will need to install the JCE crypto policy with the unlimited version to allow AES with 256-bit key."

**Enabling AD integration in IE and Firefox**

In order to use SSO, your browser must support SSO and you must be logged into the domain. If a logon box, or unauthorised, is presented, please review the following:

1. The client must be using a Windows operating system that is a member of the Windows Domain to which SSO Plugin is configured. To ensure this is the case, press ctrl+alt+del and look at the 'You are logged in as' dialog - the Windows Domain shown must be the target domain and not the local machine.

2. If using IE, check the following:
   a. The Java web server hostname must be listed in the 'Local Intranet zone'. To check this, go to Internet Explorer -> Tools -> Internet Options -> Security -> Local Intranet and make sure that the hostname is present in the list.
   b. Automatic login must be enabled. To check this, go to Internet Explorer -> Tools -> Internet Options -> Security -> Custom Level, scroll all the way to the bottom and make sure 'Automatic logon only in Intranet zone' is selected.

3. If using Firefox, additional configuration is required:
   a. Type about:config in the URL bar and 'trusted-uri' in the search field.
   b. You will be presented with network.automatic-ntlm-auth.trusted-uris and network.negotiate-auth.trusted-uris. Type the hostname from the URL into these fields.
   c. Type 'delegated' into the search field, locate network.negotiate-auth.delegation-uris and enter the hostnames from the URL into this field.
   d. In all cases, hostnames can be comma separated.

4. If your browser is configured to use a proxy server, the target website may need to be added to the proxy exceptions list as SSO is known to be problematic through some proxies.

5. Ensure the clocks on the workstation and the AD are set correctly. Kerberos authentication can fail if the clocks are skewed.

**Windows native NTLM/Kerberos for Active Directory**

This integration provides the NTLM protocol, the mandatory protocol within the Integrated Windows Authentication protocol, without the need for a computer service account. However, it is only available when the Java web server is running on a Windows server. It will be disabled on non-Windows servers.

This is the quickest route to deployment for those using Windows servers wishing to provide IWA.

It also provides the ability to configure an optional Kerberos service account, on which Service Principal Names can be configured. Consult [this section](#) explains how to correctly configure Kerberos with a load balancer, the most common scenario.

When the Java web server is not running on a Windows server, or when more complex IWA configurations are required, the Built-in Kerberos/NTLM, custom settings integration option is recommended.

**Built-in NTLM/Kerberos for Active Directory**

This integration requires just four pieces of information to configure both Kerberos and NTLM support. The integration requires a [computer](#) account to be created in the AD and we supply a script to automate the process.
Please note, if you are using an IBM JDK then you must set up built-in Kerberos/NTLM, custom settings and configure a krb5.conf file.

You are required to enter the following information:

1. Fully qualified DC hostname: This fully qualified hostname of the Active Directory/Domain Controller. You can provide a comma separated list of AD hostnames for failover support.
2. Realm/domain: This is the fully qualified name of the Windows domain.
3. Computer account name and password of the computer created from the script.

**Discovering the hostname of your Domain Controller**

Open a command prompt and type:

```
echo %LOGONSERVER%
```

It will report the name with two backslashes, ie `\server2k3`. You do not need the backslashes. The **fully qualified** hostname of the DC must be added, so look it up using `nslookup`:

```
nslookup adhostname
```

**Discovering the fully qualified domain**

Open a command prompt and type:

```
net config workstation
```

The fully qualified domain name is printed by Windows Domain DNS Name.

In some cases, the fully qualified domain name is not the same as the Windows Domain DNS name. The value should start with the Windows Domain name, and if it does not, remove the string before this value.

For example, if the Windows Domain DNS Name is `ds.jss.com`, and the Windows Domain is called JSS, the correct value for SSO Plugin `jss.com`.

**Custom NTLM/Kerberos settings**

This integration is used for multiple Java web servers behind a load balancer, or custom settings are required.

**Selecting supported protocols**

The custom settings allow you to support one or both of the protocols. You should consider both Kerberos and NTLM in production. It’s unlikely you will be able to allow Kerberos only due to NTLM being a common protocol on Windows networks, even when administrators have attempted to insist on Kerberos only.

**Configuring NTLM**

You are required to enter the following information:

1. DC hostname(s): This must be the fully qualified hostname of the Active Directory/Domain Controller. You can provide a comma separated list of AD hostnames for failover support. They must be the actual names of ADs, not load balancers.
2. Domain name: The name of the Windows domain – this is what you can see when you login to your machine.
3. Computer account name and password of the computer created from the script.

Press the set configuration button, restart the Java web server if prompted and go to the Test SSO page. If SSO fails, you will get some indication of what’s wrong – you can also review the Tomcat logs or contact JSS for assistance.

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Supporting multiple domains

If your domains are in a trusted relationship then you only need configure the SSO Plugin to authenticate against one of the domains. The Domain Controller should be able to authenticate users connecting from any other domain where that other domain is trusted. If the domains are in an untrusted relationship then we recommend you configure Kerberos and contact JSS support for advice.

Advanced options

There are a number of advanced options when enabling Permit NTLM:

- NETBIOS Domain name: Some Windows networks are configured with NETBIOS Domain names that are not related to the Windows Domain name, ie your Windows Domain may be called ADMIT and the DNS domain may be devit.mycompany.com. If this is the case, set the NETBIOS Domain name in this field.

This is an unusual configuration because most networks are configured with a NETBIOS Domain name that is a subset of the Windows Domain name, ie NETBIOS Domain of ADMIT and a Windows Domain name of admit.mycompany.com.

- Fixed DC IP: In the unlikely event that the hostname of the Domain Controller does not resolve to an IP address, enter the IP address.

- DC fail timeout (secs): If there is a connection failure to the DC, it is marked as failed for the period of time defined in this field. The default, 30 seconds, should suffice but the option is configurable.

Configuring Kerberos

There are two modes for configuring Kerberos:

1. Standard, where the SSO Plugin acts as an acceptor: This only requires the username and password of the service account so it can decode the Kerberos tokens (without contacting the KDC).

2. Advanced, where the SSO Plugin acts as an initiator and connects to the KDC.

We recommend that the standard mode is deployed unless there are good reasons to act as an initiator.

The initiator configuration requires two separate elements to the configuration, each of which can be configured in two ways, providing four possible ways to configure the product:

1. A mechanism of authenticating with the KDC. This is configured by providing service account credentials, or a keytab file created using the ktpass program.

2. The location of the Kerberos Domain Controller (KDC). This is configured by providing the hostname of the KDC and a Kerberos realm, or by configuring a krb5.conf file (please note, when using an IBM JDK, you must set up the krb5.conf file). One of the advantages of using a krb5.conf file is the encryption types can be specifically set, removing the potential for the KDC and SSO Plugin using differing types (which can happen in some cases).

Manually creating service account

If you are creating a user account for (only) Kerberos authentication, in particular, when implementing built-in Active Directory with a load balancer, the account must be configured to delegate Kerberos as per the following screenshot.
The importance of service principal names

To enable Kerberos, you must configure a service principal name (SPN) or the browsers will not send a Kerberos token to the Java web server. The set-service-account.cmd script (described above) will create the SPNs and this can also be performed manually (see below) – we recommend you use the script.

Manually creating a computer account

If you don’t want to run our set-service-account.cmd script then you will need to configure the Active Directory service account manually. Please follow these steps:

1. Using the Active Directory Users and Computers tool, create a new computer object called JSS-SSO-SERVICE. If you choose any other name, it must be in upper case and no more than 15 characters in length.

2. The Active Directory Users and Computers tool provides no way to set the password on the computer account.
   1. Use the ADSI Edit tool to locate the Computer and set the password as shown in this screenshot:
If ADSI Edit is not installed, the following screenshot shows how to add the 'Windows feature' that provides it:

2. A small script can be used to set the password. Please edit the LDAP path appropriately and run from a command prompt as an administrator on the domain controller:

```
GetObject('LDAP://CN=JSS-SSO-SERVICE,CN=Computers,DC=development,DC=jss,DC=com').setPassword('new-password'); > temp.js
cscript //E:jscript temp.js
del temp.js
```

If you do not know the LDAP path of the computer account, the dsquery command can be used to discover it:

```
dsquery computer -name JSS-SSO-SERVICE
```

3. Create the service principal name (see below).

**Manually configuring a service principal name**

For SSO Plugin to be able to authenticate clients using Kerberos, an SPN must be configured on the Domain Controller. The setspn.exe tool is used by the administrators to create an SPN which maps the Java web server host(s) to a service account in the Active Directory.
To find out the fully qualified hostname of the Active Directory, ping it from the command prompt (you will see the hostname and fully qualified hostname).

We assume that:

- The Windows domain is called DEVELOPMENT.
- The domain's fully qualified name is development.jss.com.
- The Java web server is running on a machine with the hostname itsm.jss.com.
- The service account username is JSS-SSO-SERVICE.

Here is an example of how to use setspn – you must add both the hostname and the fully qualified hostname of the Java web server:

```bash
setspn.exe -A HTTP/itsm.jss.com DEVELOPMENT\JSS-SSO-SERVICE
setspn.exe -A HTTP/itsm DEVELOPMENT\JSS-SSO-SERVICE
```

You can check to see if the SPN has been added by using the -L option, which lists the SPNs for a computer or user account:

```bash
setspn.exe -L DEVELOPMENT\JSS-SSO-SERVICE
```

Please note, a hostname should only ever be declared against one user account – to declare it against multiple users will confuse Active Directory.

A recent version of the setspn command includes an option to list duplicate SPNs, which can be useful in resolving issues when browsers will not authenticate using Kerberos:

```bash
setspn.exe -X
```

**Untrusted domains and the krb5.conf file**

Organisations with multiple Windows Domains that are in an untrusted relationship will need to configure a krb5.conf file (an example is provided with the installation). If the Domain Controllers are in a trusted relationship then the KDC for domain A should be able to authenticate users for domain B, and vice versa, so the krb5.conf isn't required unless there's a need to make use of advanced Kerberos configuration options.

If deploying a krb5.conf file, there are two ways in which the product can connect to the Kerberos Domain Controller: Using identical service accounts in each Kerberos Domain or through a keytab.

An example krb5.conf file, named krb5.conf.example, has been provided in the WEB-INF/classes directory of the files copied to the Java web server. Make a copy of this file, call it krb5.conf, and modify the copy so you do not lose the file during an upgrade.

**Identical service accounts**

Only one service account name and password can be configured with Kerberos, hence keytabs are popular as they allow different accounts to be configured for each domain. However, if the same account is created in each domain, where each account has the same password, SSO Plugin can connect to each KDC without the need for a keytab.

**Creating a keytab**

This is an advanced configuration: we recommend you use a service account.

Organisations that do not wish to store service account credentials with the SSO Plugin configuration can use a keytab. Keytabs are created with the ktpass program, and plenty of examples are available on the Internet, however it is briefly covered below.

Following on from the SPN example above, a keytab can then be created as follows:

```bash
ktpass -princ HTTP/itsm.jss.com@DEVELOPMENT.JSS.COM -out JSS-SSO-SERVICE.keytab -mapuser JSS-SSO-SERVICE -pass service_account_password -ptype krb5_NT_PRINCIPAL -crypto RC4-HMAC-NT
```
Using the above configuration, you would store the keytab in the product (we recommend under WEB-INF) and configure the SSO Plugin by providing:

- The full path to the keytab.
- The service principal name, which is HTTP/itsm.jss.com@DEVELOPMENT.JSS.COM

Ports and firewalls

The NetBIOS protocol makes use of TCP port 445, therefore your Java web server must have access to this port on the Domain Controller. If there’s a firewall between the Java web server and Domain Controller, ensure the port is open.

Kerberos with load balancing / F5 / VIP / Netscaler

When using a load balancer / F5 / VIP with a group of web servers, there are extra steps to configure Kerberos through the load balancer hostname.

The set-service-account.cmd script will set up the accounts required for this configuration and we recommend it is used if possible.

Kerberos relies on a service principal name (SPN) being present in the Active Directory, mapping a hostname to a service account. Setting up SPNs has been documented above but the golden rule is as follows: An SPN for a hostname can only exist once; if it exists more than once, it is ignored.

In a situation where there are multiple web servers, each with a service account, it is impossible to set up an SPN for a load balancer hostname against each service account. Assume JSS-SSO-P1/2 are two computer service accounts that are configured with two web servers, the following is invalid:

```bash
setspn -A HTTP/lbhostname.mydomain.com JSS-SSO-P1
setspn -A HTTP/lbhostname.mydomain.com JSS-SSO-P2
```

The solution is to create a separate service account for Kerberos only, and configure Kerberos independently of NTLM on each web server.

The Kerberos account can be a normal user account and assuming it is called JSS-SSO-KERB, the Active Directory administrator can enable Kerberos as follows:

```bash
setspn -A HTTP/lbhostname.mydomain.com JSS-SSO-KERB
setspn -A HTTP/lbhostname JSS-SSO-KERB
```

Please note, both the short hostname and fully qualified hostnames are set up to ensure that it works whether a user types http://lbhostname or http://lbhostname.mydomain.com into a browser.

To re-configure each web server, select built-in Kerberos/NTLM, leave the NTLM set up as is (ie JSS-SSO-P1 on one web server, and JSS-SSO-P2 on the other) and configure both with the JSS-SSO-KERB service account in the Kerberos setup.

The individual computer accounts can also be configured with an SPN for the individual Java web server hosts. Assuming the two individual Java web server hosts are called itsm1 and itsm2, the SPNs would be set up as follows:

```bash
setspn -A HTTP/itsm1.mydomain.com JSS-SSO-P1
setspn -A HTTP/itsm2.mydomain.com JSS-SSO-P2
```

HTTPS URLs

When setting up an SPN for the URL https://lbhostname.mydomain.com, the syntax for setspn is still HTTP/lbhostname.mydomain.com, ie the HTTP/ part of the setspn command does not change.

Example configuration

If you have two Java web servers behind a load balancer:

1. Create two computer accounts, JSS-SSO-P1 and JSS-SSO-P2.
2. Create a third user account, JSS-SSO-PK and set the load balancer hostname as an SPN against this account.

3. Go to the SSO Plugin configuration page on the first Java web server and configure built-in Kerberos/NTLM custom settings.

4. Check Permit Kerberos, set the client type to acceptor and enter the JSS-SSO-PK account details.

5. Check Permit NTLM and enter the JSS-SSO-P1 account details.

6. Go to the SSO Plugin configuration page on the second Java web server and configure built-in Kerberos/NTLM custom settings.

7. Repeat step 4.

8. Repeat step 5 but use the JSS-SSO-P2 account.

Mapping domain names to alternative values

Complex Windows networks can contain many different domains, and functionality exists to quickly map domains (whether DNS or NETBIOS) to alternative values.

The functionality can be used with both Kerberos and NTLM tokens that are successfully authenticated by SSO Plugin.

Consider a scenario where a company has two Windows domains below - the value in brackets is the NETBIOS domain:

- blue.abc.corp.com (BLUE).
- red.def.corp.com (RED).

Yet the company stores usernames in BMC or HP in the format, user@corp.com. There are now a number of scenarios in which an SSO username could be passed to SSO Plugin:

1. user@blue.abc.corp.com
2. BLUE\user
3. user@red.def.corp.com
4. RED\user

Whilst SSO Plugin provides user aliasing functionality, the domain mapping functionality can solve this problem.

By creating a file called domainmap.properties and placing it in the classpath (ie tomcat/webapps/application/WEB-INF/classes), domain values (whether DNS or NETBIOS) can be mapped to alternative values.

In the above scenario, the file will contain the following entries (it is case insensitive):

```
blue.abc.corp.com=corp.com
red.abc.corp.com=corp.com
BLUE=corp.com
RED=corp.com
```

This mapping will in users being assigned an SSO username that is either user@corp.com or corp.com\user. Whilst the latter isn't a valid NTLM formatted token, it does allow the user aliasing feature to consistently use the $SSO_DOMAIN$ variable with corp.com in both cases.

Finally, the user can implement user aliasing to query for the correct user, ie. '101'="$SSO_USER@$SSO_DOMAIN$” on BMC AR System.
Using IIS and built-in authentication

We do not recommend this configuration unless there’s a good reason for IIS to be in place, ie it is used to serve other applications.

If using a single Java web server instance, and are not engaging in software load balancing, then there is little value in an IIS front end with built-in authentication.

The BMC Mid Tier installer will configure IIS if it's present, and while we do not recommend this configuration, it is possible to use Internal Windows Authentication with IIS.

In order to do this, you must ensure IIS is not configured to perform any authentication. This is done by configuring the IIS website authentication to anonymous only:

1. Open the Windows Control Panel.
2. Open Administrative Tools.
3. Open the IIS management console.
4. Locate Websites / Default website / jakarta, right click and select Properties.

5. Locate the Directory Security tab and click Edit in 'Authentication and Access Control'.
6. Ensure 'Enable anonymous access' is checked, and the 'Authenticated access' check boxes are unchecked. The following dialog box shows the configuration:
Windows authentication performed by IIS

Please do not run the set-service-account.cmd script if using an IIS front end – it’s not required and may lead to IIS being unable to authenticate users.

While an IIS front end is fully supported, there is often little value in this configuration if IIS is doing nothing more than sending requests to the Java web server instance because SSO Plugin has built-in Active Directory integration, performing the authentication task that IIS performs. Using built-in Active Directory integration instead of an IIS front end results in one component being removed from the overall architecture.

However, the use of an IIS front end is fully supported and without the pre-requisites for built-in Active Directory authentication (ie a computer service account), IIS provides a quick route to a fully featured proof of concept.

Configuring IIS

IIS must be configured to perform Integrated Windows Authentication (IWA) and anonymous. The anonymous access is required for WUT Data Visualisation fields which are displayed in an IE component that can not perform IWA.

Make the changes to IIS as follows:

1. Open the Windows Control Panel.
2. Open Administrative Tools.
3. Open the IIS management console.
4. Locate Websites / Default website / jakarta, right click and select Properties.
5. Locate the Directory Security tab and click Edit in 'Authentication and Access Control'.

Service principal names

To make IIS perform Integrated Windows Authentication (IWA), service principal names (SPNs) must be configured. It is common to find these have already been setup on a corporate installation of IIS but in the event IWA fails, ask the Active Directory administrators to ensure they are configured for the hostnames on which IIS is running.

There are a number of examples of setting up SPNs in this document, and the task of setting up a corporate IIS instance falls within the bounds of the Active Directory / network administrators.

If you require assistance, JSS are happy to help.

Configuring Tomcat

To tell Tomcat that IIS is performing Integrated Windows Authentication, locate the Tomcat server.xml file, which will be in the Tomcat conf directory. Locate the ajp/13 connector, which looks like this:

```
<Connector port="8009" protocol="AJP/1.3" redirectPort="8443" />
```

and add the following attribute:

```
tomcatAuthentication="false"
```

In this example, it would now look like this:

```
<Connector port="8009" tomcatAuthentication="false" ...>
```

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Large Kerberos tokens

IE clients can send very large Kerberos tokens which can be too big to be passed between IIS and Tomcat through the mod_jk connector (this is the software that connects the two systems). This will cause browser issues and often only on some machines (as Kerberos tokens contain group information, so if a user is in many groups, the token is likely to be larger than a user who is not).

To rectify this, two files must be modified:

1. The mod_jk workers.properties, also called workers.properties.minimal in some deployments. You will need to search for this file as it could be in many locations, but is often found near the Apache Tomcat installation. Open the file and add the line following line, where X is the name of the worker - you will see many other similar lines from which to copy and edit:

   ```
   worker.X.max_packet_size=65000
   ```

2. Locate the Tomcat server.xml file, which will be in the Tomcat conf directory. Locate the ajp/13 'Connector, which looks like this:

   ```
   <Connector port="8009" protocol="AJP/1.3" redirectPort="8443" />
   ```

   and add the following attribute:

   ```
   packetSize="65000"
   ```

   In this example, it would now look like this:

   ```
   <Connector port="8009" packetSize="65000" />
   ```

Configuring SSO Plugin

Select the authentication method Windows authentication performed by IIS.

This operation will result in a patch being applied to the product web component web.xml file (as is the case with built-in authentication). If the web.xml file is patched, a warning message will be displayed when you submit the setup form and you **must restart the Java web server (ie Tomcat)**.

Finally, it is essential to **secure the link between IIS and Tomcat**.

Securing IIS or Apache and Tomcat

It is important to secure Tomcat once IIS or Apache integration has been completed. This is achieved by turning off the Tomcat HTTP Connector (so all requests must go through IIS or Apache) and setting a secret on the Tomcat's AJP connector so it is only accessible by the IIS or Apache instance configured.

**Turning off Tomcat's AJP connector**

Open the server.xml file, look for the following and comment it out by surrounding with <!-- and --> (it is usually located directly above the AJP connector modified above):

```
<Connector port="8080" />
```

**Setting a secret on the AJP connector**

Open the workers.properties file located with the mod_jk installation on IIS or Apache and add a secret to the worker:

```
worker.X.secret=mysecretkey
```

Open the Tomcat server.xml file and add this attribute to the AJP connector:

```
<Connector port="8009" packetSize="16000" request.secret="mysecretkey" />
```

Restart both IIS or Apache and Tomcat when complete.

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Open ID

The SSO Plugin can integrate with Open ID Providers such as Google, Yahoo, MyOpenID, ClaimID, etc. Open ID requires two pieces of information – the Open ID provider and identifier. Please see http://en.wikipedia.org/wiki/OpenID for an overview of Open ID.

To configure Open ID, follow these steps:

1. Using the product administration tool, add two new fields to the user repository table.
   1. For BMC AR System: Using Developer Studio, open the User form and add two character fields called 'Open ID Provider' (456) and 'Open ID Identifier' (123) – sample field IDs in brackets for the purposes of this guide, you will need to note down the ones assigned by Developer Studio.
   2. For HP Service Manager:
      1. Using the form designer and database manager whilst logged in as an administrator, add two fields called 'Open ID Provider' and 'Open ID Identifier' to the Operator form and associate to two database fields, ie openidprovider and openididentifier.
      2. Locate the Operator web service in the WSDL configuration (Tailoring / Webservices / WSDL Configuration), select operator in the name drop down field and press search.
      3. Select the Operator (not Operator.700) object, to go fields, and map the two OpenID fields - the caption column contains the value that will be used in the query.

2. Go to the SSO Plugin setup page and select the OpenID authentication method.

3. Select Strip domain in the User domain control.

4. Select Match case-sensitively in the Case sensitivity control.

5. Enable 'Alias username by User form query' and enter the following into 'User matching condition'.
   1. For BMC AR System: '123' = "$SSO_DNS_DOMAIN$" AND '456' = "$SSO_USER$" (using the sample field IDs above).
   2. For HP Service Manager:
      openidprovider="$SSO_DNS_DOMAIN$"&openididentifier="$SSO_USER$" - using the fields mapped in the modified Operator webservice.

6. Submit the configuration.

7. Restart the Java web server if prompted.

Open a new browser, go to the Test SSO page and you will be presented with an Open ID login form. Select your Open ID provider, type in your Open ID and submit the login form. The browser will be redirected to the Open ID provider’s login page, and after logging in, the browser will return to the Test SSO page.

If no user account exists in the product with the correct Open ID Provider and Identifier, they will be provided so you can add them to the relevant user record using the new fields (for BMC AR System, don't forget to set a blank password).

If you return to the Test SSO page then you should now see the user that has just been activated.

CA SiteMinder / RSA Access Manager (ClearTrust)

There are two ways to integrate with these products: using a native library to connect directly to the authentication service, or by placing a webserver (ie Apache) in front of the Java web server and letting the webservice perform the authentication.

This section covers the native integration. Please consult using HTTP header and cookie values if you have a web server front end providing the integration to CA SiteMinder (CA SM) or RSA Access Manager (RSA AM).

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The two integrations require the native libraries to be installed in the Java webserver:

- CA SM: the SDK jar files (ie cryptoj.jar, imsjavasdk.jar, smagentapi.jar, smjavaagentapi.jar, SmJavaApi.jar, smjavasdk2.jar) must be present in the classpath of the Java web server and the platform native libraries that accompany it must be set in the directory pointed to by the LD_LIBRARY_PATH environment variable.

- RSA AM: the ct_runtime_api.jar file must be present in the classpath of the Java web server.

When SSO Plugin detects the relevant API files, the authentication options are enabled in the web interface. Both integrations require a set of values that can be provided by the team managing CA SM or RSA AM. These values are:

- CA SM:
  - Required: Shared secret, policy server IP/hostname, trusted hostname.
  - Optional (defaults):
    - Login URL ie http://policyserver.corp.com/login?goto= (see below),
    - Cookie name (SMSESSION),
    - Authorisation port (44443),
    - Authentication port (44442),
    - Accounting port (44441),
    - Connections min (2),
    - Connections max (25),
    - Connection pool increment step (2),
    - Connection timeout (60).

- RSA AM:
  - Required: Comma separated list of dispatcher hostnames. If you wish to specify a port then use the format hostname:port. The default port is 5608.
  - Optional (defaults):
    - Login URL ie http://policyserver.corp.com/login?ct_orig_uri= (see below),
    - Cookie name (CTSESSION).

**CA SiteMinder policy server configuration**

SSO Plugin not only authenticates the SiteMinder cookie, to extract a username, but it also checks to see if the user is authorised to request the protected URLs. Therefore, the policy server must be set up to authorise users to the product entry points, ie.

All products, where /context is /arsys, /webtier, etc:

- /context/jss-sso/testsso.jsp,
- /context/jss-sso/debug.jsp

**BMC Mid Tier:**

- /arsys/home
- /arsys/forms/*
- /arsys/apps/*

**HP Web Tier:**

- /webtier/index.do
- /webtier/ess.do
Keep in mind that these URLs are only examples, because if the product root (ie /arsys) is different then the URLs need modifying accordingly.

**Additional functionality in SSO Plugin 3.6.10**

Two environment variables were introduced in SSO Plugin 3.6.10 to provide early access to functionality that will be configured through the user interface in the next major release of SSO Plugin.

**jss.ssoplugin.sm.return.attribute**

The SiteMinder API provides a number of useful username formats: username, userdn and universal ID. They are configured using the values 210, 218 and 152 respectively.

**jss.ssoplugin.sm.conf.file**

The SiteMinder API version 5 provides a facility to configure the API using just a trusted hostname and a configuration file. Setting this variable to the location of an SmHost.conf file will tell SSO Plugin to use the file and not the policy server configuration in the user interface. Note, the policy server login URL and SiteMinder cookie name variables are still set through the UI.

**Login URLs**

When using RSA AM, the login URL must end with the HTTP parameter used to specify the return URL to the login server, ie ct_orig_uri is common for RSA Access Manager.

When using CA SiteMinder, specify just the URL and SSO Plugin will add the return URL parameter. Please note, SSO Plugin does not support the SMAGENTNAME HTTP parameter for the SiteMinder login portal. This is because there is no known way to create the value for this variable when not using the proprietary SiteMinder login module within Apache/IIS.

**Using HTTP headers or cookies to retrieve SSO username**

This integration can be used for third party SSO products where the SSO username is placed in an HTTP header or cookie, such as:

- CA SiteMinder,
- RSA Access Manager,
- Novell Access Manager,
- IBM Tivoli Access Manager,
- Oracle Identity Manager.

Typically, an SSO module is installed in a web server (ie Apache) front end to the Java web server and the correct header/cookie can be derived from the SSO Plugin debug page located in the web interface.

The typical HTTP header name for RSA Access Manager (ClearTrust) is CT_REMOTE_USER.

If you wish to use an Apache front end to Tomcat, configured to protect required URLs (search the web.xml.patch file with the string <url-pattern> for a full list), it is essential to secure the link between IIS and Tomcat.

**IBM Tivoli Access Manager (TAM)**

IBM provide a plugin for Tomcat that provides a mechanism of verifying a request and setting a username for SSO Plugin (set the 'Generic' authentication type in SSO Plugin's configuration).

At the time of writing, the plugin is being maintained and ships with reasonable documentation. The plugin can be found here:

JSS are happy to assist with deployment of this plugin.

**OpenSSO**

The product is supplied with a patch for integrating with OpenSSO. In order to do this, the OpenSSO management team must set up the Java web server so that the OpenSSO JEE filter can be inserted into the web application without any further configuration.

The patch can be found in the web.xml.patch.opensso file within the installation files and must be manually applied to the web application web.xml file. Apply the patch before the first <filter> tag.

The OpenSSO filter must be configured to read the username from a header set by the OpenSSO agent – set it as the parameter value in this extract:

```xml
<init-param>
  <param-name>header</param-name>
  <param-value>header on which OpenSSO places username</param-value>
</init-param>
```

It is important to note that if SSO Plugin automatically patches the file with the standard SSO Plugin patch (ie to set up all the standard filters for features such as supporting SSO for Business Objects), the manual patch must be applied before the automatically applied patch. The automatically applied patch can be easily located by looking for the string JSS and is contained within comments, ie. <!-- JSS Start --> and <!-- JSS end -->

On Tomcat, the OpenSSO patch can be applied before the first <filter> tag to ensure the automatic patching doesn't disrupt/remove it. On other Java web servers, please consult JSS.

**X509 client certificates (DoD CAC, FIPS 140-2)**

The SSO Plugin supports X509 client certificates if your webserver has been configured with an SSL connector configured to use a server side certificate. This subject can be challenging and there are many online tutorials, so this document provides a brief guide. JSS support would be happy to help you configure this integration.

To make matters more complicated, Tomcat has two separate methods of configuring SSL:

- the JSSE implementation provided as part of the Java Virtual Machine.
- the APR implementation, which uses the OpenSSL engine by default.

The implementation depends on the Tomcat installation: if the APR native library has been installed, then the OpenSSL engine is configured. The documentation for SSL configuration can be found on the Tomcat website. This document provides a brief overview of both implementations.

Please note, X509 is also used by DoD Common Access Cards (CAC) and Federal Information Processing Standard (FIPS) 140-2.

**Example SSL configuration using JSSE**

For the purposes of demonstrating the functionality, you can generate your own and we've provided a script called generate-example-client-cert.bat to do this for you. It will create a fake key store and client side certificate. **This script is only for the purposes of demonstration – if your business wishes to use SSL, you should not have to generate these files.**

If you run the script and pass a username, a certificate will be created with the subject:

```
CN=[user],OU=jss,O=office,L=mk,S=bucks,C=uk
```

You can change this subject by editing the script.

The script generates two files:

1. user.p12, which should be loaded into your browser.

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1. On Firefox, go to Tools / Options / Advanced / Encryption / View Certificates / Your certificates / press import. Select the file and when prompted for a password, enter password.

2. On IE, go to Tools / Internet Options / Content / Certificates / Personal / press import, browse to the file / select .p12 in the file types drop down, enter password and press next, next, finish.

2. server.jks, which is placed in the Tomcat conf directory.

To complete the setup, you must enable Tomcat’s SSL port by opening the server.xml and adding this connector:

```xml
<Connector
    clientAuth="true" port="8443" minSpareThreads="5"
    maxSpareThreads="75"
    enableLookups="true" disableUploadTimeout="true"
    acceptCount="100" maxThreads="200"
    scheme="https" secure="true" SSLEnabled="true"
    keystoreFile="${catalina.home}/conf/server.jks"
    keystoreType="JKS" keystorePass="password"
    truststoreFile="${catalina.home}/conf/server.jks"
    truststoreType="JKS" truststorePass="password"
    SSLVerifyClient="require" SSLEngine="on" SSLVerifyDepth="2"
    sslProtocol="TLS"
 />
```

**Example DoD CAC SSL configuration using APR**

Whilst each Department Of Defence site may have a different set of documents to configure SSL to work with the Common Access Cards, the following high level guide covers a common scenario.

To start the process, generate a public and private key using the keytool command (found in the Java installation bin directory):

```
keytool.exe -genkeypair -alias servername -keystore keystore.pfx -storepass Pa33word -validity 365 -keyalg RSA -keysize 2048 -storetype pkcs12
```

This will ask for a number of details and the Java web server full hostname must be entered under ‘First and last name’.

Next, export the Certificate Signing Request public key:

```
keytool.exe -certreq -alias servername -file csr.cer -keystore keystore.pfx -storetype pkcs12
```

Typically, a DoD website will be available to sign the csr.cer file, generating a signed public key. Download this and call it public.pem.

Next, extract the private key from the keystore.pfx file generated in the first step:

```
openssl pkcs12 -in keystore.pfx -out private.pem -nodes
```

The DoD website that signed the Certificate Signing Request used a Certificate Authority (CA) and this is required to configure Tomcat, so Tomcat can trust the client certificate sent by the browser (stored on the CAC).

The easiest way to obtain this is using your IE instance: go to Tools -> Options -> Content -> Certificates -> Trusted root certificate authorities and locate the DoD Root CA, a common root level CA. You can verify this is the correct root CA by viewing your certificates under the Personal tab and looking at the top most entry in the Certificate Path tab.
When the root CA is highlighted within the Trusted root certificates tab, click Export and select Base 64 (.CER). Save the certificate to a file called rootca.cer.

Finally, copy public.pem, private.pem and rootca.cer into the Tomcat conf directory and add the following Connector to the Tomcat server.xml file:

```
<Connector port="8443" enableLookups="true" disableUploadTimeout="true"
    acceptCount="100" scheme="https" secure="true" SSLEnabled="true"
    SSLCertificateFile="${catalina.home}/conf/public.pem"
    SSLCertificateKeyFile="${catalina.home}/conf/private.pem"
    SSLCACertificateFile="${catalina.home}/conf/rootca.cer"
    SSLVerifyClient="require"
/>
```

It is important to remember that SSL client certificates will only work correctly when you access the Java web server using the hostname entered when generating the private key in step 1.

**Configuring SSO Plugin**

To look for an X509 client certificate, select the appropriate integration type (generic REMOTE_USER, JAAS and X509). You can now choose a number of ways to map a subject back to the User form.

You could choose to implement user aliasing: insert a new field on the User form, enter the certificate subject against a user and let the SSO Plugin match the record when that user accesses Mid Tier.

You could use the 'strip domain' feature which, in this case, extracts the cn or uid value (ie X from "cn=X, ou=Y, o=Z." or "uid=X, ou=Y, o=Z.") and matches that against a User form Login Name, or invoke user aliasing.

**SAML (version 2)**

The process of configuring SAML will require input from the SAML Identity Provider team, who will invariably need to configure the IDP to accept authentication requests from SSO Plugin. SSO Plugin uses the SP POST, redirect and Artifact profiles, and has been validated against two common integrations detailed below. JSS clients have integrated SSO Plugin with Symphony Identity Federation Manager v5.7.1 and the Juniper SA-4500 7.2R1.1 Networks appliance.

**SAML Artifacts**

The SAML Artifact profile is the more complicated than the POST and redirect profiles because SSO Plugin has to connect back to the Identity Provider to verify a SAML Artifact. The process flow is as follows:

1. User requests protected resource.
2. SSO Plugin redirects browser to IDP.
3. IDP authenticates the user and if successful, redirects the browser to SSO Plugin with a SAMLart HTTP parameter.
4. SSO Plugin connects to the IDP and passes the SAMLart value.
5. IDP validates the SAMLart value and returns a SAML assertion, which SSO Plugin decodes to extract a user.

This process requires that the web server running SSO Plugin has network access to the IDP, unlike the POST and redirect profiles that are entirely driven through the browser.

SSO Plugin provides the ability to set the Artifact Resolution URL (step 4) because it is often different to the Identity Provider URL used to initiate the SAML authentication (step 2).

For example, Microsoft ADFS2 typically uses the following values:

```
http://www.javasystemsolutions.com
```
- IDP URL: https://host/adfs/ls/.
- Artifact Resolution URL: https://host/adfs/services/trust/artifactresolution (this must be explicitly enabled in the ADFS console).

And Ping Federate uses these values:
- IDP URL: https://host:9031/idp/SSO.saml2.
- Artifact Resolution URL: https://host:9031/idp/ARS.ssaml2 (the double ss in saml2 is not a mistake!).

The problem is further complicated by the use of signing/verification. Some IDPs will require the request to resolve an artifact (step 4) is signed, and it will in turn sign the SAML assertion (step 5). Therefore, the sign and verify certificate aliases are used for these steps if set.

These integrations are complicated so please do not hesitate to contact JSS for advice.

**SSL Artifact Resolution URLs**

Most IDPs require an SSL connection to resolve an artifact. This presents a challenge with respect to configuring the JVM to trust the SSL certificate.

To achieve this, you must configure the JVM to trust the certificate.

**SAML Encryption**

An Identity Provider can encrypt a SAML response using a public key supplied by the Service Provider. This also replaces the requirement for verifying the SAML response, because it's encrypted and is validated by virtue of requiring decryption.

The product supports the decryption of a SAML response through re-using the signing private key. To configure the IDP, the signing public key can be exported from the keystore and configured with the IDP (in ADFS, it is set in the Encryption tab of the Relaying Party Trust configuration).

To configure SSO Plugin, select 'to IDP' in the message security selector, configure the keystore path and password, and the name of the signing and decryption private key within the keystore. When SSO Plugin receives an encrypted SAML response from the IDP, it will decrypt it using the private key.

Given this configuration makes use of the message signing functionality, using the same private key to sign messages sent to the IDP, you may wish to configure the IDP to verify messages sent by SSO Plugin.

Given this configuration makes use of the message signing private key, you may wish to configure the IDP to verify messages sent from SSO Plugin. This is discussed in the signing messages to the IDP section, which shows you how to export the public key required for the IDP encryption configuration.

**IDP initiated SSO**

The product supports IDP initiated SSO when the RelayState HTTP parameter is set to the target URL. No additional configuration of the product is required beyond ensuring SP initiated SSO works correctly, ie SSO Plugin can send a SAML request to the IDP and decode the SAML response from the IDP.

**Integrating with ADFS 2.0**

The Microsoft ADFS 2.0 (not 1.0, as installed with Windows 2008R2) integration involves a prerequisite of the Java web server can be accessed via SSL. ADFS only allows endpoints of Service Providers (ie Mid Tier or Web Tier) to be entered as https URLs. Therefore, before proceeding to integrate with ADFS, ensure the Java web server (ie Tomcat) is SSL enabled.

Once ensuring your Java web server supports SSL, you can configure ADFS. The first step is to configure a Relaying Party Trust for SSO Plugin. It is performed as follows:
1. Right click on Relaying Party Trust and click Add Relaying Party Trust.
2. Press start, select 'Enter data about the relaying party manually' and press next.
3. Enter a display name, such as JSS SSO Plugin and press next.
4. Select AD FS 2.0 profile and press next.
5. The next stage allows a certificate to be supplied that’s used to sign outgoing requests (from ADFS to SSO Plugin). For now, skip this step and press next.
7. Enter a relying party trust identifier, ie ssoplugin, and press next. Keep a note of the identifier as it will be required when configuring SSO Plugin.
8. Select permit all users, press next, press next again (leaving open claim rules ticked) and press finish.

With the claim rules dialog open, two rules are created to issue the Windows user name and DNS domain as a Universal Principal Name (UPN), and the Active Directory groups.

The UPN format is user@dns.domain, allowing the most flexible integration with AR System or Service Manager where full DNS domains can be mapped to User form or Operator table entries. This is important for multi service providers who may have two end clients with a domain called EUROPE, where mapping the full DNS domain to the user record is vital (ie europe.company1.com and europe.company2.com).
Rule 1: Send the Universal Principal Name (UPN) and groups

In order to send the UPN to the client, it must be mapped from the Active Directory attribute. And whilst the information is currently not used by SSO Plugin, it is prudent to map the group information too.

Click add rule, select “Send LDAP attributes as claims” and press next. Edit the dialog as per the image:
Rule 2: Match Kerberos NameID and send the UPN

This rule matches the claim for the Kerberos NameID and sends the UPN mapped in rule 1.

Click add rule, select "Transform incoming claim" and press next. Edit the dialog as per the image:

The result

The Issuance claim rules should now look as follows:
Configuring SSO Plugin
The next step is to configure SSO Plugin.

1. Go to the SSO Plugin setup interface.
2. Select SAML in the list of integration types.
3. Set the SAML Binding to POST.
4. Select Kerberos in the list of Claim NameID formats.
5. Locate and enter the identity URL. To do this, go to the ADFS 2.0 interface and navigate to Service / Endpoints. In the list of endpoints, find the row with type SAML 2.0 / WS-Federation and note the URL path. Add this to the server hostname to give a URL. The default URL https://server2008r2.domain2008r2.local/adfs/ls/ (replacing srever2008r2.domain2008r2.local with the hostname of the ADFS server).
6. Enter the service provider issuer which is the identifier you entered (ie ssoplugin) when setting up the Relaying Party Trust in step 7 of the ADFS setup process.
7. Set messaging signing to none and press set configuration.

At this point, the easiest configuration is complete and you should be able to press Test SSO. Remember, you must test via SSL as ADFS only allows SSL endpoint URLs.

The next step is to configure message verification.

Integrating with Ping Federate 6.5+

Ping Federate 6.5+ is provided with a quick start application that includes an Identity Provider and Service Provider configuration and sample applications. If you do not have an IDP installed, this is the quickest route to a successful integration.

To configure the integration with SSO Plugin, a Service Provider must be added.

1. Select manage Service Providers and select create connection.
2. Connection template: Do not use a template.
3. Connection type: Browser SSO profile.
4. Connection options: Browser SSO.
5. Import metadata: Skip step.
6. General info: Most options are optional but the following are required.
   1. Partner’s Entity ID: urn:sp. This must be a URI, ie urn:identifier. SSO Plugin verifies the format (as per the SAML specification).
   2. Connection name: JSS SSO Plugin
7. Browser SSO.
   1. SAML Profiles: Click configure browser SSO and select both IDP and SP initiated SSO.
   3. Assertion creation.
      1. Identity mapping: Standard.
      2. Attribute contract: Accept default, unspecified mapped to SAML_SUBJECT.
      3. IDP Adapter mapping.
         1. Authentication type: Single two factor.
         3. Assertion mapping: Use only the Adapter Contract values in the SAML assertion.

   2. Allowable SAML Bindings: Select only POST.
   3. Signature policy: Select always sign the assertion.
   4. Encryption: None.

8. Credentials: Select configure and the certificate used for signing. This is the certificate you will need to export when setting up messaging verification.

**Configuring SSO Plugin**

The next step is to configure SSO Plugin.

1. Go to the SSO Plugin setup interface.
2. Select SAML in the list of integration types.
3. Set the SAML Binding to POST.
4. Select Unspecified in the list of Claim NameID formats, or whatever was mapped when configuring assertion creation in the Ping Federate interface.
6. Enter the service provider issuer which is the partner entity ID you entered (ie urn:ssoplugin) under general info in the Ping Federate interface.
7. Optionally, set the identity provider issuer to the one set in the Ping Federate interface.
8. Set messaging signing to none and press set configuration.

When complete, test SSO Plugin without signing or message verification to ensure the integration functions. After this test, the next step is to configure message verification.

**Message security: signing and verification of messages**

There are two ways in which certificate are used when communicating with the IDP: for signing the request to the IDP, and verifying the response from the IDP. On the SSO Plugin setup page, the select field titled message security can be used to select message signing to the IDP, message verification from the IDP or both signing and verification.

It is recommended to test signing and verification individually before selecting both, however in practice, signing messages sent to the IDP has little value and only the message verification feature is required for a secure solution.

**Signing messages to the IDP**

In order to sign messages to the IDP, the Java keytool command is used to generate a private/public key pair. The keytool command creates a keystore that contains the private key. The keystore is designed to hold a collection of keys, including the IDP key to sign messages sent to the IDP.

To generate a new private key, run this command from the Java bin directory. The command will ask for a keystore password, and will also prompt for a password to secure the key. When prompted for a password for “the alias”, press enter, which tells keytool that you don’t want an additional password. The keystore can quickly become confusing if individual passwords are assigned to certificates - it is not a great piece of design.

```
keytool -genkeypair -keyalg rsa -sigalg SHA256withRSA -keysize 2048 -keystore keystore.jks -alias sp
```

To verify the key is in the keystore:

http://www.javasystemsolutions.com
keytool -list -keystore keystore.jks

Finally, to export a certificate for the IDP (to verify messages):

keytool -exportcert -keystore keystore.jks -alias sp -file sp.cer

When exporting a certificate for Ping Federate, add the -fc option to export a Base64 version (to create a PEM file).

This certificate can also be used to configure the encryption functionality on the IDP.

**Configuring Microsoft ADFS 2.0**

Load the exported certificate using the Signature tab on the Relaying Party Trust. Also set the secure hash algorithm to SHA-1 if the keytool example above was used to generate the certificate.

If you wish ADFS to encrypt SAML responses, configure the certificate with under the Encryption tab.

**Verifying messages from the IDP**

This functionality allows SSO Plugin, the Service Provider, to be sure that messages sent from the Identity Provider are authentic. This involves exporting a public key from the IDP, which will have been used to sign the SAML response, and importing it into a keystore.

To export the public key from ADFS, follow this example, and then import it to the keystore following the steps below.

**Importing a public key into a keystore**

Once you have obtained the IDP's public key, it must be imported into a keystore. If you followed the previous example (verifying messages from the IDP) then you can re-use this keystore, otherwise a new one will be created. In both cases, run this command:

keytool -keystore keystore.jks -import -alias idp -file idp.cer -noprompt

If you need to re-import a certificate, the previous one must be deleted:

keytool -keystore keystore.jks -delete -alias idp

**Configuring SSO Plugin to verify messages**

After exporting the certificate, import into the keystore as above and configure with SSO Plugin:

1. Go to the SSO Plugin setup interface and navigate to the SAML integration, that should already be configured with the IDP.
2. In the message security control, select from IDP (verification).
3. Enter the keystore filename into the keystore name field and place the keystore file into the Java web server classpath, ie place into the Mid Tier or Web Tier WEB-INF/classes directory.
4. Enter the keystore password.
5. Enter the name of the alias into the verification key alias field, ie if you specified -alias idp when importing into keytool, enter idp.
7. If this does not work, using the message security control, select none and ensure the integration still works.

**Exporting the certificate from Microsoft ADFS 2.0**

The certificate is exported from the ADFS management interface.

1. Navigate to services / certificates.
2. Right click and view the certificate under token signing.
3. Select the details tab and click copy to file.
4. Click next, select the first radio option (DER encoded binary), click next and select a file – call the file idp.cer. Click next and finish.

http://www.javasystemsolutions.com
**Exporting the certificate from Ping Federate 6.5+**

The certificate is exported from the administration interface:

1. Go to the management interface overview page.
2. Click Digital Signing & XML Decryption Keys & Certificates.
3. Export the certificate for the IDP, ie for the quick start application the DN is CN=localhost, O=Quick Start App, C=US.

**Symphony Identity Federation Manager and Juniper SA-4500**

Some IDPs do not support multiple SP URLs in a single configuration, ie SSO Plugin cannot make a request for any protected URL requested by the client browser and expect the IDP to process the request. This is technically referred to as the SP only supporting a single Assertion Consumer URL.

The SSO Plugin configuration interface provides a checkbox that can be selected in this instance, causing SSO Plugin to set the Assertion Consumer URL to http://host/arsys/jss-sso/saml/authenticate (replacing http://host/arsys for your hostname and the application, ie webtier for Service Manager).

When this configuration has been enabled in the SSO Plugin setup interface, the IDP should be configured to accept requests to the http://host/arsys/jss-sso/saml/authenticate URL.

After the IDP has authenticated a user and sent a SAML response to SSO Plugin via the authenticate URL, if a username is successfully retrieved, the browser is redirected to the protected URL requested by the client at the start of the process.

**LDAP**

The LDAP authentication type provides a traditional integration with an LDAP repository. This does not provide a seamless sign-on, ie open a web browser, navigate to a web application and login, but it does provide a single point of sign on between different applications deployed through SSO Plugin (ie BMC Mid Tier and SAP Business Objects).

To configure this authentication type, three pieces of information are required:

1. The LDAP authentication URL. This contains the hostname, basedn, attribute, scope and filter in the format ldap://host:port/basedn?attribute?scope?filter. The values are configured as follows:
   a. ldap://host:port: The LDAP URL used to locate the LDAP.
   b. attribute: The attribute on which to search for a username, default uid.
   c. scope: One level (one) or sub-tree (sub), default is sub.
   d. filter: The filter that will be combined with the attribute=username, default (objectClass=*)

   For example, if the filter is set to a=b then the search will use the combined filter: (&(a=b)(attribute=username))

2. The bind DN: This must be the distinguished name (DN) of a user that has access to read the users that will be connecting, ie those defined by the LDAP authentication URL.

3. The password for the bind DN.

The SSO username is set to a value with this format "attribute=ssousername,parentdn" but when 'Remove domain part' is enabled, ssousername is returned to the application. The non-stripped username provides a unique value for the purposes of user aliasing.

The parentdn value is set as the $SSO_DNS_DOMAIN$ user aliasing variable.

http://www.javasystemsolutions.com
Failover

Multiple URLs can be configured by separating with a space, however the attribute, filter and scope settings must be configured against the first URL.

For example, this string configures two LDAP servers:

ldap://host:389/cn=users,dc=corp,dc=com?samAccountName?sub
ldap://failoverhost:389/cn=users,dc=corp,dc=com

Using SSL with LDAP

To use an SSL connection with LDAP, the ldaps URL can be used, ie

If the LDAP server uses a self-signed SSL certificate, you need to configure the JVM to trust the certificate.

Central Authorisation Services (CAS)

The product can be configured to integrate with a Central Authorisation Service. This version of the product requires a manual patch to the web.xml file and an additional jar file (available from JSS), but version 4.0 of SSO Plugin will include a user interface based integration option with no manual configuration.

1. To configure this version of SSO Plugin with CAS, follow these steps:
2. Stop the Java web server, ie BMC Mid Tier or HP Web Tier.
3. Place the cas-client jar file (obtained from JSS) in the application WEB-INF/lib directory.
4. Locate up the application WEB-INF/web.xml file, open it up in a text editor and find the first <filter> element.
5. Open the web.xml.patch.cas file in a text editor (from the WEB-INF directory), select all and paste it before the <filter> element identified in (3).
6. Set the two CAS service URLs and local host URLs in the patch you've just pasted. They are commented. The CAS value is: https://cas.kku.edu.sa/cas
7. Save the web.xml file and send it to me for verification.
8. Start the Java web server, go to the SSO Plugin configuration page (ie /arsys/jss-sso/setup.jsp), select ‘Generic’ integration and press set configuration.
9. Click Test SSO. You should be redirected to CAS for login and back to SSO Plugin.

Mixing authentication types

It is possible to mix some authentication types but these are exotic configurations and we recommend you speak to JSS for assistance.
Configure the JVM with an SSL certificate

If the target server (ie LDAP or SAML IDP) makes use of a self-signed SSL certificate then this will need to be imported into a trust store or the JVM’s cacerts file (located in the JRE installation directory), typically as follows:

```
keytool -importcert -file sslcertificate.cer -keystore cacerts -alias server.hostname
```

Where the server.hostname is the hostname entered into the LDAP URL or the SAML IDP. When prompted for a password, enter changeit.

If a separate trust store (ie not using cacerts) is created, the path and password (to the trust store) need to be configured as JVM options:

```
-Djavax.net.ssl.trustStore=/path/to/truststore
-Djavax.net.ssl.trustStorePassword=truststore-password
```

There are many online examples of importing self-signed certificates into a trust store and JSS are happy to help with this often complicated subject.

The SSO Plugin jss.sso.ignore.ssl.host.verification environment variable can be set to trust any remote host. It is set as an option to the JVM as follows:

```
-Djss.sso.ignore.ssl.host.verification=true
```

We recommend that the JVM is correctly configured to trust the SSL certificate in a production environment.
Sharing SSO Plugin configurations between different Java web servers

This section is only relevant for BMC Mid Tier. The HP Service Manager implementation uses individual configurations on each Java web server.

The BMC Mid Tier configuration is held in the BMC AR System database and hence can be shared between all Mid Tier instances using the same authentication server. For the majority of deployments where configuration information per Mid Tier is required (ie when using built-in Active Directory authentication), shared configuration is not possible.

However, for configurations that are identical across Mid Tiers, the shared configuration functionality allows each Mid Tier load and save the same configuration. This is set through the selector on the setup page, and loaded on each individual Mid Tier by a button marked reload configuration on the status page.

How it works

The configuration is managed by SSO Plugin so you should not have to perform any manual steps in AR System, however we appreciate that administrators may wish to understand how the configuration is stored.

The Mid Tier configuration is stored in the JSS:SSO:MidTier:Config form within AR System. Configurations are stored by creating additional entries with a field set to the Mid Tier unique key, which is placed in the Mid Tier config.properties file when the setup is saved. The entry with the field blank is considered to be the global configuration for Mid Tiers that are set to use the global configuration.
Redistribution

Like most modern commercial products, SSO Plugin makes use of a number of open source third party libraries. SSO Plugin is distributed with, and gives thanks to, the following open source products that are redistributed: Apache commons codec, Apache commons HTTP client, Apache commons logging, jcifs, Java Native Access, log4j, openid4java, Picketlink, xmlsec and Bouncy Castle. More information on these products can be found on their relevant websites.